

WYOMING VALLEY WEST SCHOOL DISTRICT
LUZERNE COUNTY, PENNSYLVANIA

FINAL DEBT SERVICE & SAVINGS SUMMARY

	(1)	(2)	(3) = (1-2)	(4)	(5)	(6) = (4+5)	(8) = (3+6)
FISCAL YEAR	TOTAL CURRENT OUTSTANDING DEBT SERVICE	FINAL NET REFUNDING DEBT SERVICE (NO ESCO)	FINAL NET REFUNDING SAVINGS / (COST)	FINAL GROSS ESCO PORTION DEBT SERVICE	2021 B BOND GUARANTEED ESCO SAVINGS	FINAL NET ESCO PROJECT SAVINGS / (COST)	FINAL ESTIMATED NET REFUNDING & ESCO SAVINGS / (COST)
2022	262,208.48	231,291.60	30,916.88	18,299.38	(110,120.00)	91,820.62	122,737.50
2023	1,711,809.48	1,438,659.99	273,149.49	146,737.50	(102,367.00)	(44,370.50)	228,778.99
2024	1,701,508.32	1,577,215.37	124,292.95	144,737.50	(115,738.00)	(28,999.50)	95,293.45
2025	1,682,696.21	1,663,826.86	18,869.35	147,687.50	(119,210.00)	(28,477.50)	(9,608.15)
2026	1,667,075.32	1,648,832.72	18,242.60	145,587.50	(122,786.00)	(22,801.50)	(4,558.90)
2027	1,638,665.22	1,624,412.16	14,253.06	148,437.50	(126,470.00)	(21,967.50)	(7,714.44)
2028	1,687,497.81	1,687,843.71	(345.90)	146,237.50	(130,246.00)	(15,991.50)	(16,337.40)
2029	1,680,170.91	1,680,105.36	65.55	148,987.50	(134,172.00)	(14,815.50)	(14,749.95)
2030	1,681,861.96	1,682,124.46	(262.50)	146,687.50	(138,197.00)	(8,490.50)	(8,753.00)
2031	1,682,675.83	1,682,188.33	487.50	149,337.50	(142,343.00)	(6,994.50)	(6,507.00)
2032	1,682,506.22	1,680,793.72	1,712.50	146,937.50	(146,613.00)	(324.50)	1,388.00
2033	1,682,134.00	1,683,721.50	(1,587.50)	149,487.50	(151,011.00)	1,523.50	(64.00)
2034	1,671,548.83	1,671,986.33	(437.50)	146,987.50	(155,542.00)	8,554.50	8,117.00
2035	1,306,789.01	1,305,701.51	1,087.50	144,487.50	(160,208.00)	15,720.50	16,808.00
2036	1,310,308.69	1,312,321.19	(2,012.50)	146,937.50	(165,014.00)	18,076.50	16,064.00
2037	1,309,009.42	1,308,365.67	643.75	149,118.75	(169,965.00)	20,846.25	21,490.00
2038				146,081.25	(175,063.00)	28,981.75	28,981.75
2039				147,987.50	(180,315.00)	32,327.50	32,327.50
2040				144,837.50	(185,725.00)	40,887.50	40,887.50
2041				146,631.25	(191,297.00)	44,665.75	44,665.75
	24,358,465.70	23,879,390.46	479,075.24	2,812,230.63	(2,922,402.00)	110,171.37	589,246.61

SOURCES AND USES OF FUNDS

Wyoming Valley West School District General Obligation Bonds, Series A & B of 2021

Sources:	<i>General Obligation Bonds, Series A of 2021</i>	<i>General Obligation Bonds, Series B of 2021 (Refunding Portion)</i>	<i>General Obligation Bonds, Series B of 2021 (New Money - 2020 Undrawn Portion)</i>	<i>General Obligation Bonds, Series B of 2021 (ESCO Portion)</i>	<i>Total</i>
Bond Proceeds:					
Par Amount	1,130,000.00	1,825,000.00	2,340,000.00	2,300,000.00	7,595,000.00
Net Premium	32,964.55	16,031.55	18,349.45	364.45	67,710.00
	<u>1,162,964.55</u>	<u>1,841,031.55</u>	<u>2,358,349.45</u>	<u>2,300,364.45</u>	<u>7,662,710.00</u>
Uses:					
Project Fund Deposits:					
2020 Undrawn Project Fund			2,292,558.29		2,292,558.29
ESCO Project Fund				2,231,158.00	2,231,158.00
			<u>2,292,558.29</u>	<u>2,231,158.00</u>	<u>4,523,716.29</u>
Refunding Escrow Deposits:					
Cash Deposit	1,130,223.75	1,787,786.06			2,918,009.81
Delivery Date Expenses:					
Cost of Issuance	15,175.78	24,509.55	31,425.93	30,888.74	102,000.00
Underwriter's Discount	8,475.00	13,687.50	17,550.00	17,250.00	56,962.50
Bond Insurance	7,564.28	12,881.02	16,613.29	16,873.38	53,931.97
	<u>31,215.06</u>	<u>51,078.07</u>	<u>65,589.22</u>	<u>65,012.12</u>	<u>212,894.47</u>
Other Uses of Funds:					
Additional Proceeds	1,525.74	2,167.42	201.94	4,194.33	8,089.43
	<u>1,162,964.55</u>	<u>1,841,031.55</u>	<u>2,358,349.45</u>	<u>2,300,364.45</u>	<u>7,662,710.00</u>